



BIRDS CANADA

Legacy Gift Commitment Form

Thank you for considering a legacy gift to Birds Canada.

A gift in your Will or estate plan is one of the most meaningful ways to protect birds and their habitats for generations to come. Letting us know about your intentions helps us plan for the future and gives us the opportunity to thank you during your lifetime. This form is not a legal document; it simply lets us know of your plans and how you would like your gift to be used and recognized. We encourage you to consult a lawyer or financial advisor when finalizing your estate plans.

DONOR INFORMATION

Full Name (as it should appear on records)

Mailing Address

City

Province

Postal Code

Phone Number

Email Address

Date of Birth (optional)

Preferred Language

TYPE OF LEGACY GIFT

I/we have included, or intend to include, Birds Canada in my/our estate plans as follows (select all that apply):

☐ Gift in my/our Will (bequest)

Please specify below.

☐ A specific dollar amount: \$_____

☐ A percentage of the residue of my/our estate: _____ %

☐ A specific asset or property (please describe):

Description of asset or property

☐ Beneficiary designation on a registered plan, TFSA, or life insurance policy

Please specify below.

☐ Registered plan (RRSP or RRIF)

☐ Tax-Free Savings Account (TFSA)

☐ Life insurance policy



- ☐ Gift of publicly traded securities or stock
- ☐ Other (please describe below)

Other type of legacy gift

ESTIMATED GIFT VALUE & DESIGNATION

Estimated Value of Gift (CAD \$, if known)

I/we would like my/our gift directed to:

- ☐ Where the need is greatest (unrestricted)
- ☐ A specific program or area of work (please describe below)

Program or area of work

Power to Vary: Birds Canada will apply this gift to the designated program or area of interest as closely as possible. If, at the time the gift is received, that program or area of interest is no longer active or no longer exists, Birds Canada's Board of Directors will determine how the gift is best used in keeping with the spirit of the donor's original intentions.

RECOGNITION

Name for recognition (e.g., legacy society listing, newsletters)

- ☐ I/we wish to remain anonymous and prefer this gift not be publicly acknowledged.
- ☐ I/we would like more information about Birds Canada's legacy giving society.

CONFIRMATION

- ☐ I/we have already included Birds Canada in my/our Will or estate plan.
- ☐ I/we intend to include Birds Canada in my/our Will or estate plan.
- ☐ I/we would like to speak with someone at Birds Canada about legacy giving before finalizing plans.

SIGNATURE

This form is a statement of intention only and is not a legally binding commitment. It does not replace or amend a Will, beneficiary designation, or other legal document.

Signature

Date

Please return this completed form to Birds Canada at donations@birdscanada.org. Thank you for your commitment to protecting the birds we love for generations to come.